

As of July 1, 2023, you are required to provide information on any assets you may own. This information will be used to determine if your assets are higher than what is allowed under the new rules. A list of assets and the documents you need to provide to confirm the amount of the assets you have is below. **Please report all assets you own and provide the documents. If you do not, this may change your rent subsidy.**

If you have any questions please contact your housing provider/housing staff.

Asset Information	
Types of Assets	Documents to Send
<p>Bank/Investments</p> <ul style="list-style-type: none"> ▪ Bank Accounts (Chequing and Savings) ▪ Tax Free Savings Account (TFSA) ▪ Term Deposits ▪ Stocks and Bonds ▪ Guaranteed Investment Certificate (GIC) ▪ Retirement Savings (RSP, RSSP, RRIF etc) ▪ Registered Disability Savings Plan ▪ Registered Education Savings Plan ▪ Locked-In Retirement Account (LIRA) ▪ Locked-In Retirement Income Fund (LRIF) ▪ Life or Survivor Annuities ▪ Life Income Fund (LIF) 	<p>Most recent month bank statement showing current balance</p> <p>Statement of Investments (from the source such as bank or investment company)</p>
<p>Equity</p> <ul style="list-style-type: none"> ▪ Shares in a Company ▪ Interest in a Business ▪ Equity in residential/non-residential property (land) ▪ Property ▪ Mortgage/Loan given by tenant to someone else 	<p>Shareholder Documentation</p> <p>Financial Statements of Business</p> <p>Mortgage statement showing remaining balance of mortgage</p> <p>MPAC Statement (property value if no mortgage owing)</p> <p>Mortgage Statement/Loan Document</p>
<p>Business Assets</p> <ul style="list-style-type: none"> ▪ Business Assets for Operation of Business 	<p>Financial Statements of Business/Statement of Business Activities (CRA)</p>

Types of Assets	Documents to Send
Trust/Life Insurance <ul style="list-style-type: none"> ▪ Trust Fund ▪ Life Insurance Policy 	Trust Fund Statement Life Insurance Policy showing the current value
Other <ul style="list-style-type: none"> ▪ Inheritances/Lottery Winnings ▪ Awards from Legal/Insurance Settlements ▪ Prepaid Funeral 	Court Order of Legal/Insurance Settlement Bank Statement or Statement of Investment for Inheritance/Lottery Winnings
Government compensation payments <ul style="list-style-type: none"> • Hepatitis C Assistance Plan • Walkerton Compensation Plan • Grandview Agreement • Ontario Hepatitis C Assistance Plan • 1986-1990 Hepatitis C Settlement Agreement • Extraordinary Assistance Plan (Canada) • Helpline Reconciliation Model Agreement • Multi-Provincial/Territorial Assistance Program Agreement • Compensation for sterilization from the Government of Alberta 	Plan Statement or Letter of Compensation